CITIZEN INSIGHTS MONITOR UPDATE

- Latest results based on a four quarter rolling average: Q3 2017 Q2 2018
- N=3,204 interviews
- Comparisons made to:
 - Baseline (Nov-Dec 2015)
 - Q1 Q4 2016
 - Q2 2016 Q1 2017
 - Q3 2016 Q2 2017

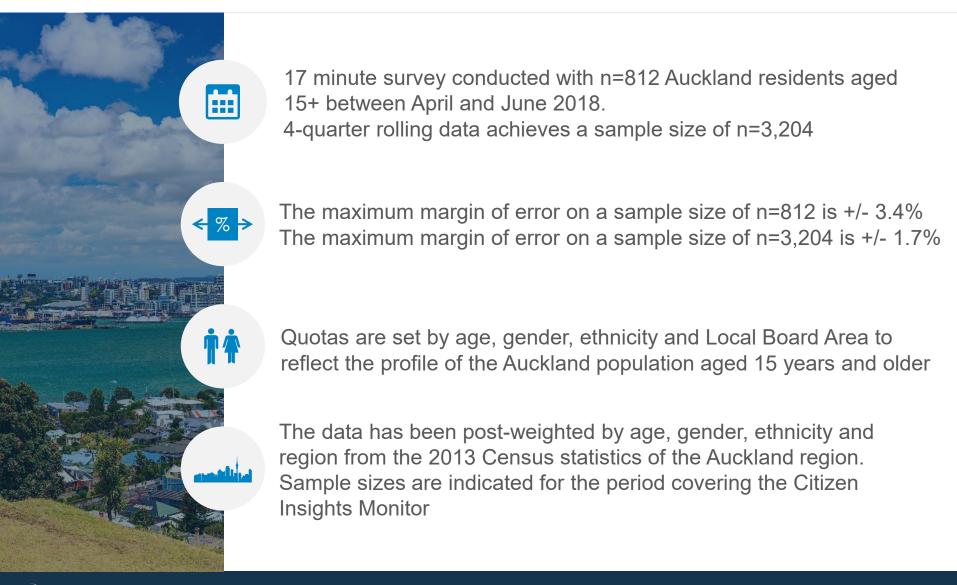
- Q4 2016 Q3 2017
- Q1 2017- Q4 2017
- Q2 2017 Q1 2018
- Q3 2017 Q2 2018









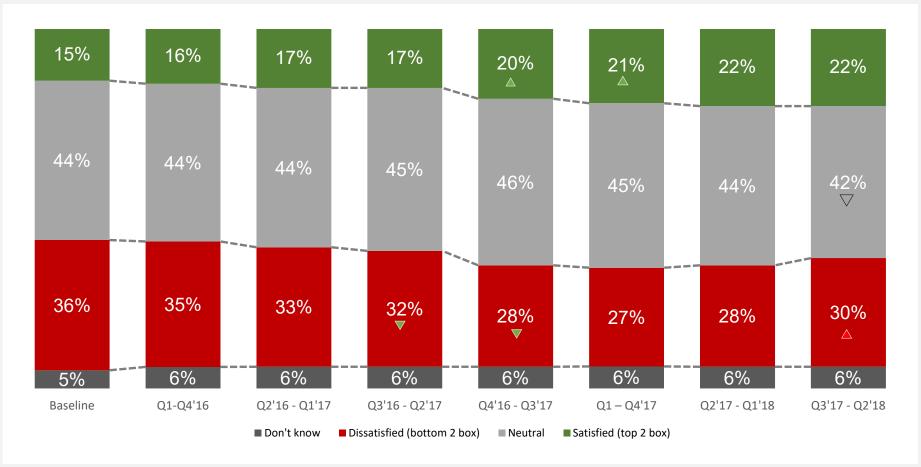




Satisfaction is steady, but some weakening is evident with a higher number of dissatisfied residents this wave.



SATISFACTION WITH COUNCIL PERFORMANCE



Q. How satisfied or dissatisfied are you with the overall performance of Auckland Council over the last 12 months?

▲ ▼ = Indicates positive Sig. differences vs. previous period at a 95% CI

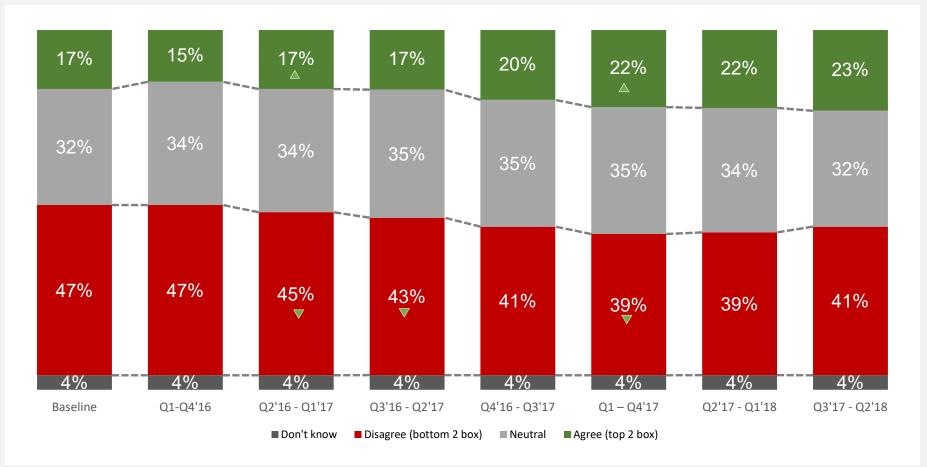
Indicates negative Sig. differences vs. previous period at a 95% CI



Base: Total Sample; Benchmark '15 (n=3015); Q1-Q4 '16 (n=3130); Q2 '16-Q1 '17 (n=3130), Q3 '16-Q2 '17 (n=3160), Q4 '16-Q3 '17 (n=3172), Q1 '17-Q4 '17 (n=3236), Q2'17-Q1'18 (n=3235), Q3'17-Q2'18 (n= 3204)



TRUST IN COUNCIL DECISION-MAKING



Q. How much do you agree or disagree with the following statement?

▲ ▼ = Indicates positive Sig. differences vs. previous period at a 95% CI

▲ ▼ = Indicates negative Sig. differences vs. previous period at a 95% CI



Base: Total Sample; Benchmark '15 (n=3015); Q1-Q4 '16 (n=3130); Q2 '16-Q1 '17 (n=3130), Q3 '16-Q2 '17 (n=3160), Q4 '16-Q3 '17 (n=3172), Q1 '17-Q4 '17 (n=3236), Q2 '17-Q1'18 (n=3235), Q3 '17-Q2'18 (n=3204)

Trust in council decision making remains steady by Local Board, remaining highest in Central Auckland and South Auckland. Trust has strengthened in Puketāpapa.

TRUST IN DECISION MAKING SCORES ACROSS THE REGION: LOCAL BOARD AREAS



(Q3'17 - Q2'18)Superior Trust (25 and above) Strong Trust (21-24) Average Trust (20) Rodney **11**⁽⁺²⁾ Below average Trust (16-19) Weak Trust (15 and below) Hibiscus and Bays (-1) Devonport-Takapuna Upper Harbour 15⁽⁻²⁾ (+2) Kaipātiki Waitematā and Gulf ward* 33 (+4) <u>Orākei</u> 19 (-2) Henderson-Massey 22⁽⁺⁴⁾ Whau 22⁽⁻³⁾ Albert-Eden 27⁽⁺²⁾ Maungakiekie-Tāmaki 29⁽⁺¹⁾ Howick 29⁽⁻²⁾ **(**+3) Waitākere Ranges ▲ <u>Puketāpapa</u> 31⁽⁺⁷⁾ Ōtara-Papatoetoe 18⁽⁻¹⁾ Māngere-Ōtāhuhu 26⁽⁺⁷⁾ Manurewa 27(-3) Franklin **12**⁽⁺¹⁾ Papakura 25⁽⁺²⁾ (+/- x) Percentage point difference versus last wave (Q2 '17 - Q1 '18)

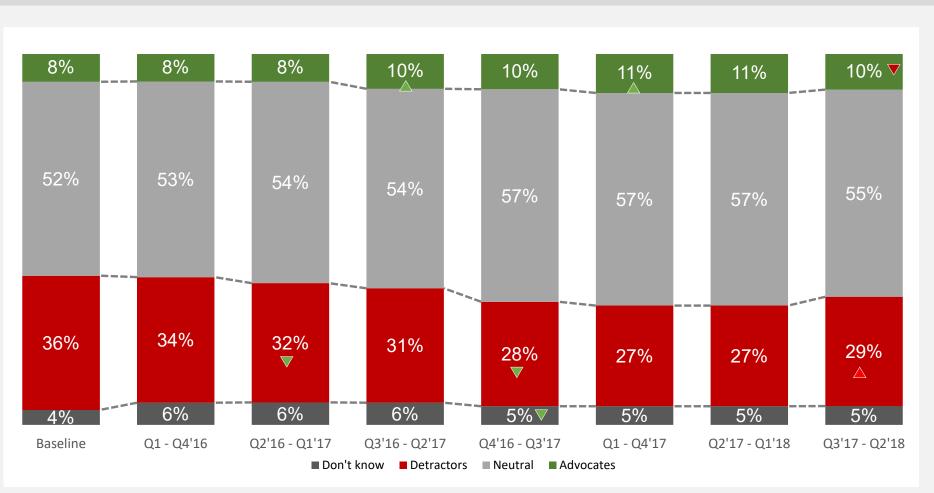


* Waitematā and Gulf Islands have been reported at the ward level as sample sizes for the local boards of Waiheke and Great Barrier are too small for local board analysis Sig. lower/higher trust (95% CI & taking into account effective sample size and rounding)

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Advocacy is down compared to the last two waves, and is now on par with same time a year ago.





ADVOCACY

Q. Which one of the following statements best reflects your opinion of Auckland Council?

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▲ ▼ = Indicates positive Sig. differences vs. previous period at a 95% CI

▲ ▼ = Indicates negative Sig. differences vs. previous period at a 95% CI

Base: Total Sample; Benchmark '15 (n=3015); Q1-Q4 '16 (n=3130); Q2 '16-Q1 '17 (n=3130), Q3 '16-Q2 '17 (n=3160), Q4 '16-Q3 '17 (n=3172), Q1 '17-Q4 '17 (n=3236), Q2'17-Q1'18 (n=3235, Q3'17-Q2'18 (n=3204))

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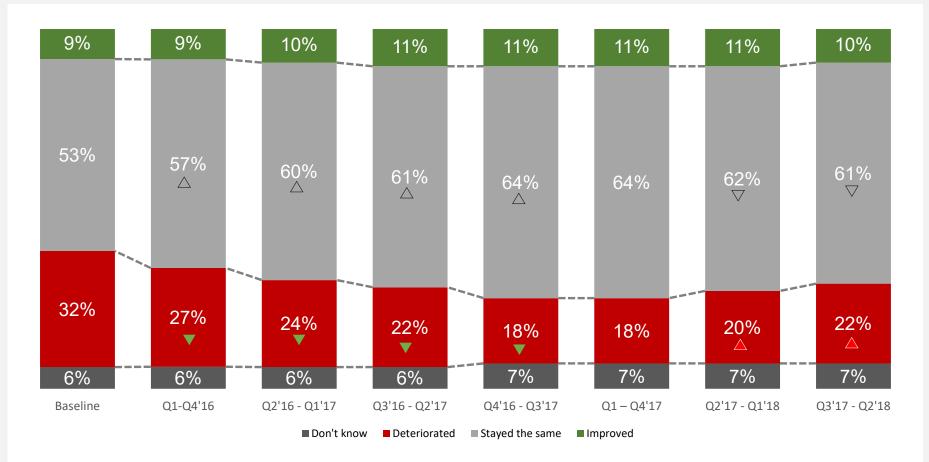
PILLAR PERFORMANCE (T2B Scores) – 4 QUARTERLY ROLL										
		BENCHMARK 2015	Q1 – Q4'16	Q2'16 – Q1'17	Q3'16 – Q2'17	Q4'16 – Q3'17	Q1 – Q4 '17	Q2'17 – Q1'18	Q3'17 – Q2'18	
40%	ACCOUNTABILITY & EFFECTIVENESS	14%	12% ▼	14% ▲	15%▲	17% ▲	19% ▲	19%	20%	
22%	LEADERSHIP & GROWTH	19%	16%▼	18% 🔺	18%	20% 🔺	21%	22%	23%	
20%	SOCIAL RESPONSIBILITY & COMMUNCIATIONS	19%	17%▼	19% ▲	20%▲	22% ▲	23%	24%	24%	
19%	FAIRNESS & ETHICS	28%	25%▼	27% ▲	29%▲	31% ▲	33%▲	33%	33%	
Base: Total Sample; Benchmark '15 (n=3015); Q1-Q4 '16 (n=3130); Q2 '16-Q1 '17 (n=3130), Q3 '16-Q2 '17 (n=3160), Q4 '16-Q3 '17 (n=3172), Q1 '17-Q4 '17 (n=3236), Q2 '17-Q1 '18 (n=3235), Q3 '17-Q2 '18 (n=3204) R6. How well do you believe Auckland Council demonstrates the following attributes? * Average T2B score on pillars is a mean of T2B percentages of all statements within a factor.										

COLMAR BRUNTON A Kantar Millward Brown Company Please note that due to variations in effective sample size and decimal point rounding, percentage point differences of the same value may sometimes be significant whilst on other occasions they are not

 = Sig. lower/higher than previous period (95% CI & taking into account effective sample size and rounding)

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MOMENTUM

Q. How much do you agree or disagree with the following statement?

▲ ▼ = Indicates positive Sig. differences vs. previous period at a 95% CI

▲ ▼ = Indicates negative Sig. differences vs. previous period at a 95% CI

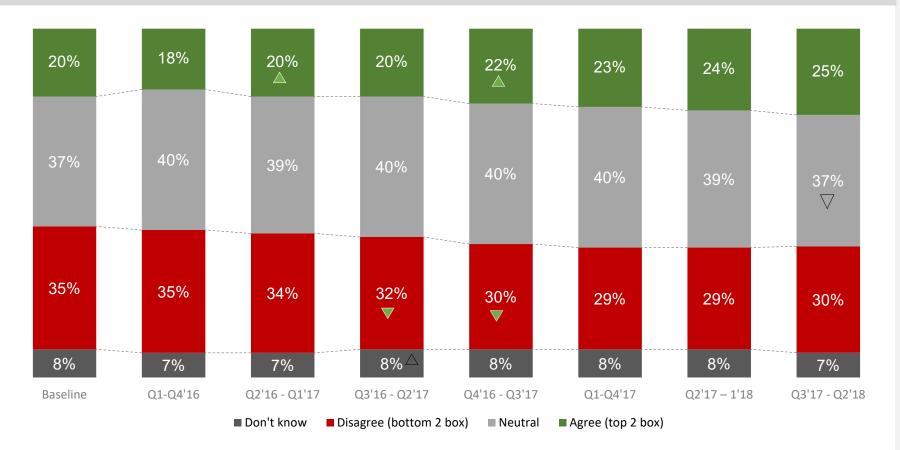


Base: Total Sample; Benchmark '15 (n=2868); Q1-Q4 '16 (n=2958); Q2 '16-Q1 '17 (n=2954), Q3 '16-Q2 '17 (n=2980), Q4 '16-Q3 '17 (n=2987), Q1 '17-Q4 '17 (n=3236), Q2'17-Q1'18 (n=3235), Q3 '17-Q2 '18 (n=3204) © Colmar Brunton 2018 8 R4 - How have your views of Auckland Council changed over the past six months?

Despite negative shifts this wave, there is sustained growth in the number of residents who believe Auckland Council is going in the right direction.



AUCKLAND COUNCIL IS GOING IN THE RIGHT DIRECTION



Q. How much do you agree or disagree with the following statement?

▲ ▼ = Indicates positive Sig. differences vs. previous period at a 95% CI

▲ ▼ = Indicates negative Sig. differences vs. previous period at a 95% CI

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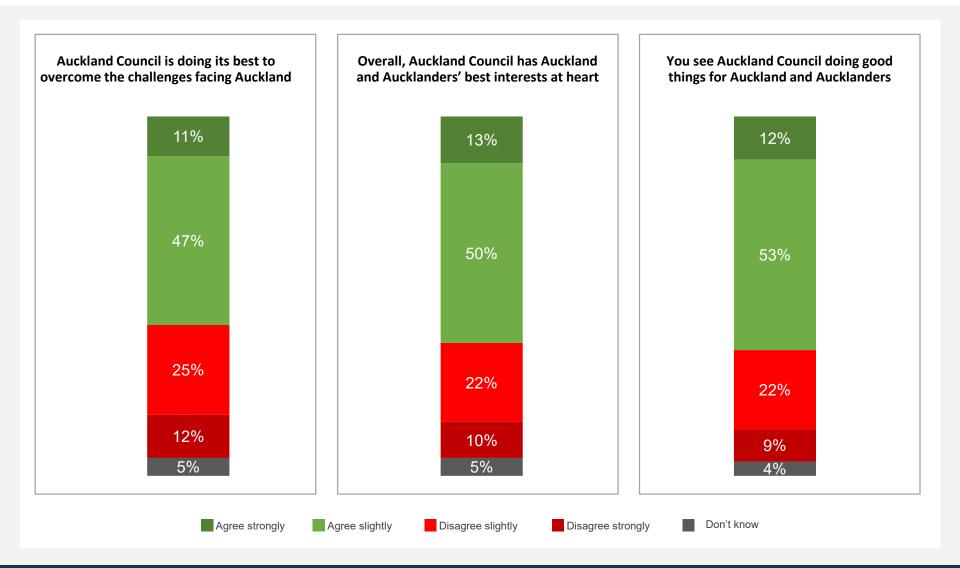
(n=3172), Q1 '17-Q4 '17 (n=3236), Q2 '17-Q1 '18 (n=3235), Q3'17-Q2'18 (n=3204) Please note that due to variations in effective sample size and decimal point rounding, percentage point differences of the same value may sometimes be significant whilst on other occasions they are not

Base: Total Sample; Benchmark '15 (n=3015); Q1-Q4 '16 (n=3130); Q2 '16-Q1 '17 (n=3130), Q3 '16-Q2 '17 (n=3160), Q4 '16-Q3 '17

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The majority of Aucklanders acknowledge the work council is doing is in the interest of its residents.







R5b. Do you agree or disagree with the following statements about Auckland Council? Base Q3 2017 – Q2 2018 rolling data, n=3204

KPI Scorecard



KEY METRICS – 4 QUARTERLY ROLL									
		BENCHMARK 2015	Q1 – Q4'16	Q2'16 – Q1'17	Q3'16 – Q2'17	Q4'16 – Q3'17	Q1 – Q4'17	Q2'17 – Q1'18	Q3'17– Q2'18
Advocacy	Advocates (T2B) Detractors (Bottom 2	8%	8%	8%	10%	10%	11% ▲	11%	10% ▼
Tructin desision	Total Agree (T2B)	36% 17%	34%	32% ▼ 17% ▲	31% 17%	28% ▼ 20% ▲	27% 22% ▲	27% 22%	29% ▲ 23%
Trust in decision Making	Total Disagree (Bottom 2 Box)	47%	47%	45% ▼	43%▼	41% ▼	39%▼	39%	41%
Satisfaction	Total Satisfied (T2B)	15%	16%	17%	17%	20% 🔺	21% ▲	22%	22%
Satisfaction	Total Dissatisfied (Bottom 2 Box)	36%	35%	33%	32%▼	28% ▼	27%	28%	30% 🔺
Auckland council is	Total Agree (T2B)	20%	18%	20% 🔺	20%	22% ▲	23%	24%	25%
going in the right direction	Total Disagree (Bottom 2 Box)	35%	35%	34%	32%▼	30% 🔻	29%	29%	30%
Momentum	Views Improved	9%	9%	10%	11%	11%	11%	11%	10%
	Views Deteriorated	32%	27%▼	24% 🔻	22%▼	18% 🔻	18%	20% 🔺	22% 🔺
Seeks residents point	Total Demonstrates (T2B)	18%	17%	18%	19%	20%	22%▲	22%	21%
of view	Total Doesn't Demonstrate (Bottom 2 Box)	46%	44%	42% ▼	42%	40% ▼	38%▼	39%	39%
Is an example of good	Total Demonstrates (T2B)	9%	7% ▼	8% 🔺	10% ▲	12% 🔺	13% ▲	14%	14%
value for ratepayers' money	Total Doesn't Demonstrate (Bottom 2 Box)	58%	57%▼	53% 🔻	51%	49% ▼	48%▼	48%	50% 🔺
Perceptions that council keep people	Total Demonstrates (T2B)	19%	19%	21% 🔺	21%	23% 🔺	25%	25%	26%
informed on how their rates are being spent	Total Doesn't Demonstrate (Bottom 2 Box)	43%	42%	39% ▼	36%▼	34%	32%	33%	34%

▲ ▼ = Indicates negative Sig. differences vs. previous period at a 95% Cl 🔺 ▼ = Indicates positive Sig. differences vs. previous period at a 95% Cl

COLMAR BRUNTON A Kartar Milward Brown Company Base: Total Sample; Benchmark '15 (n=3015); Q1-Q4 '16 (n=3130); Q2 '16-Q1 '17 (n=3130), Q3 '16-Q2 '17 (n=3160), Q4 '16-Q3 '17 (n=3172), Q1 '17-Q4 '17 (n=3236), Q3 '17-Q2 '18 (n=3204)

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